

Alliance of Industrial Truck Organizations

世界工业车辆组织联盟

President's Forum

主席论坛

York, England 2014

2014年，英国约克

Mr. Brian Butler

ITA Chairman of the Board of Directors

(Linde – North America)

ITA 董事会主席（林德-北美）

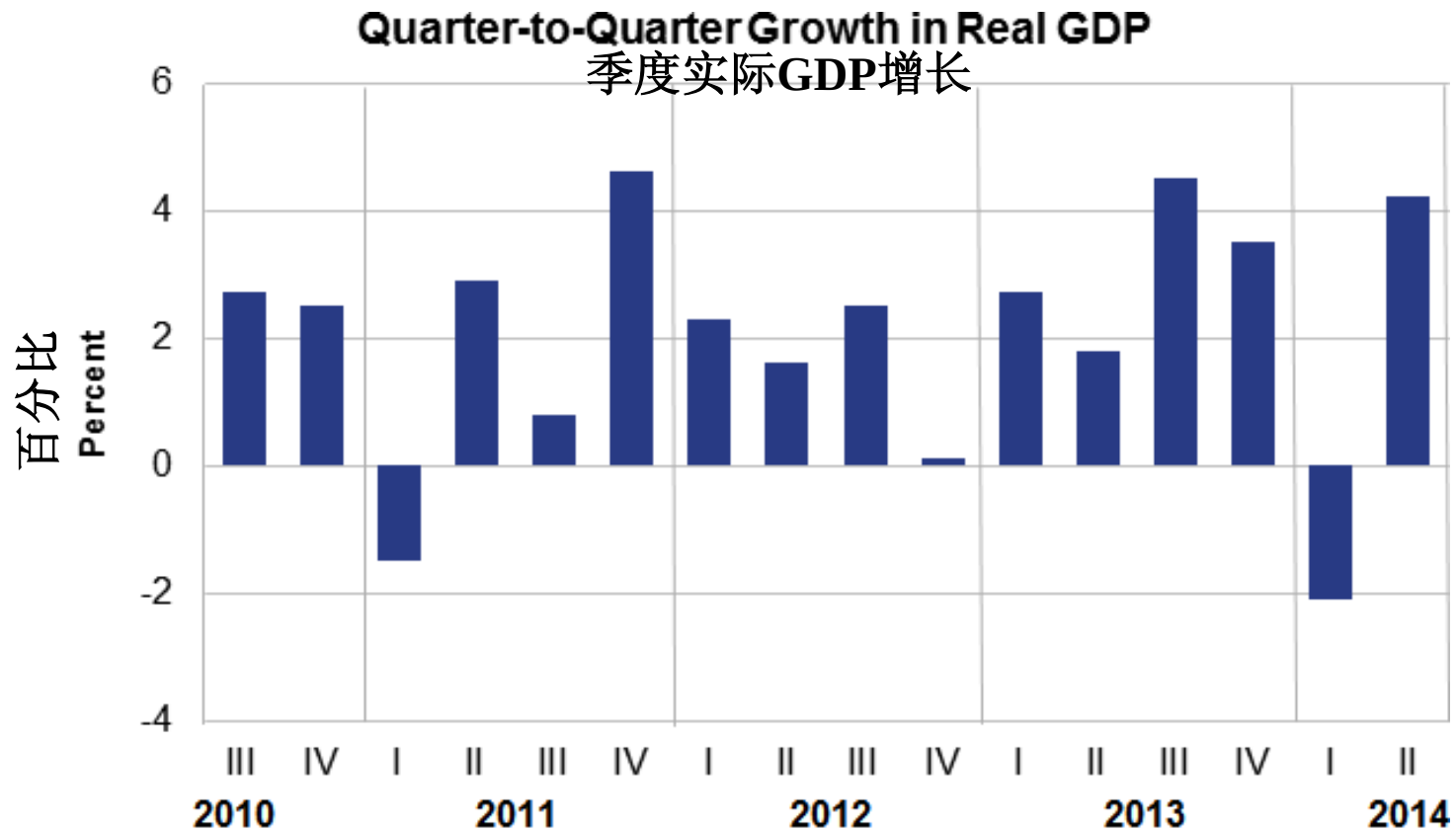
20 September 2014



**INDUSTRIAL
TRUCK ASSOCIATION**

Political Overview 政治局面





Real GDP growth is measured at seasonally adjusted annual rates.

实际GDP增长为经季节调整值

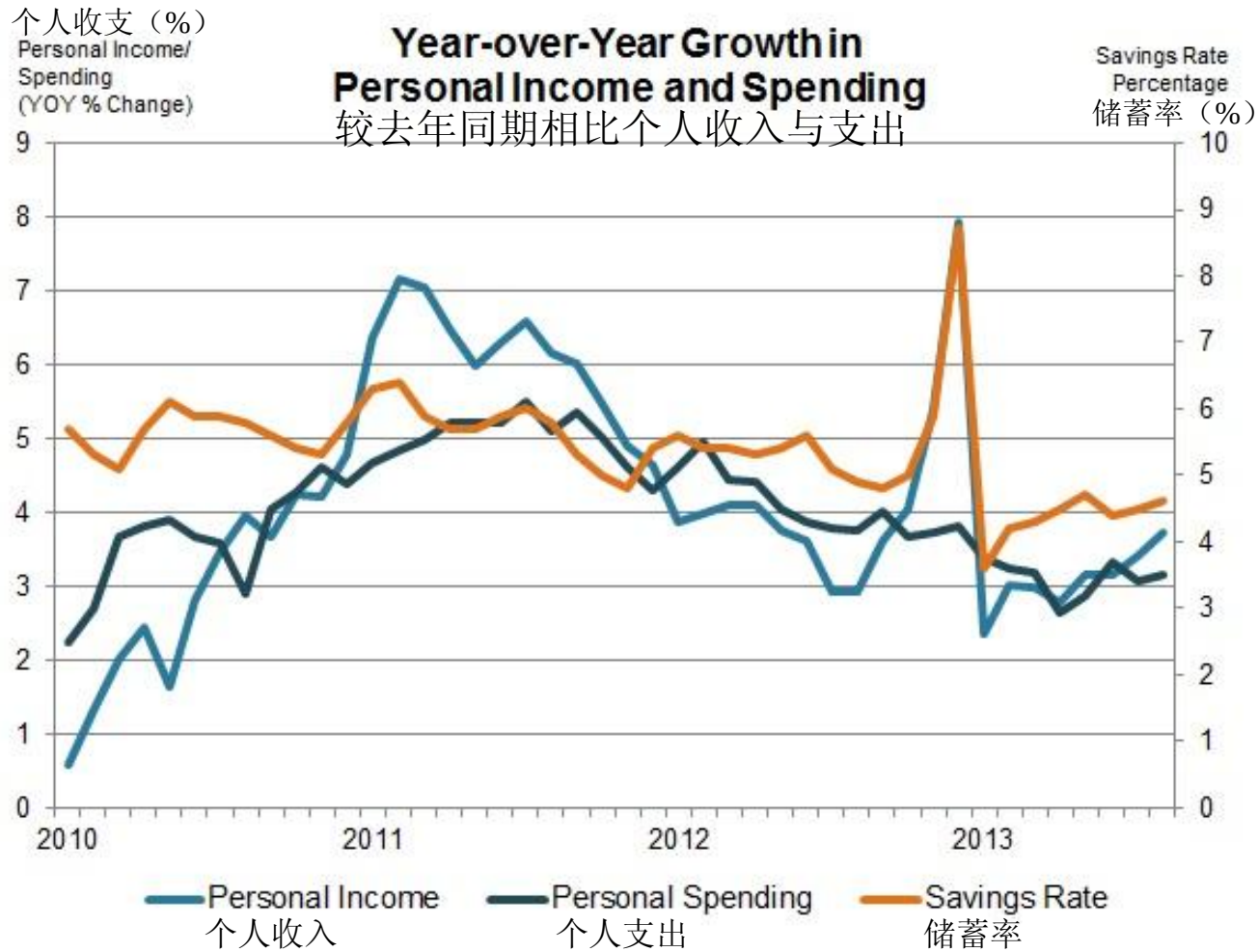
U.S. Bureau of Economic Analysis

来源：美国商务部经济分析局



US CONSUMER INCOME & SPENDING

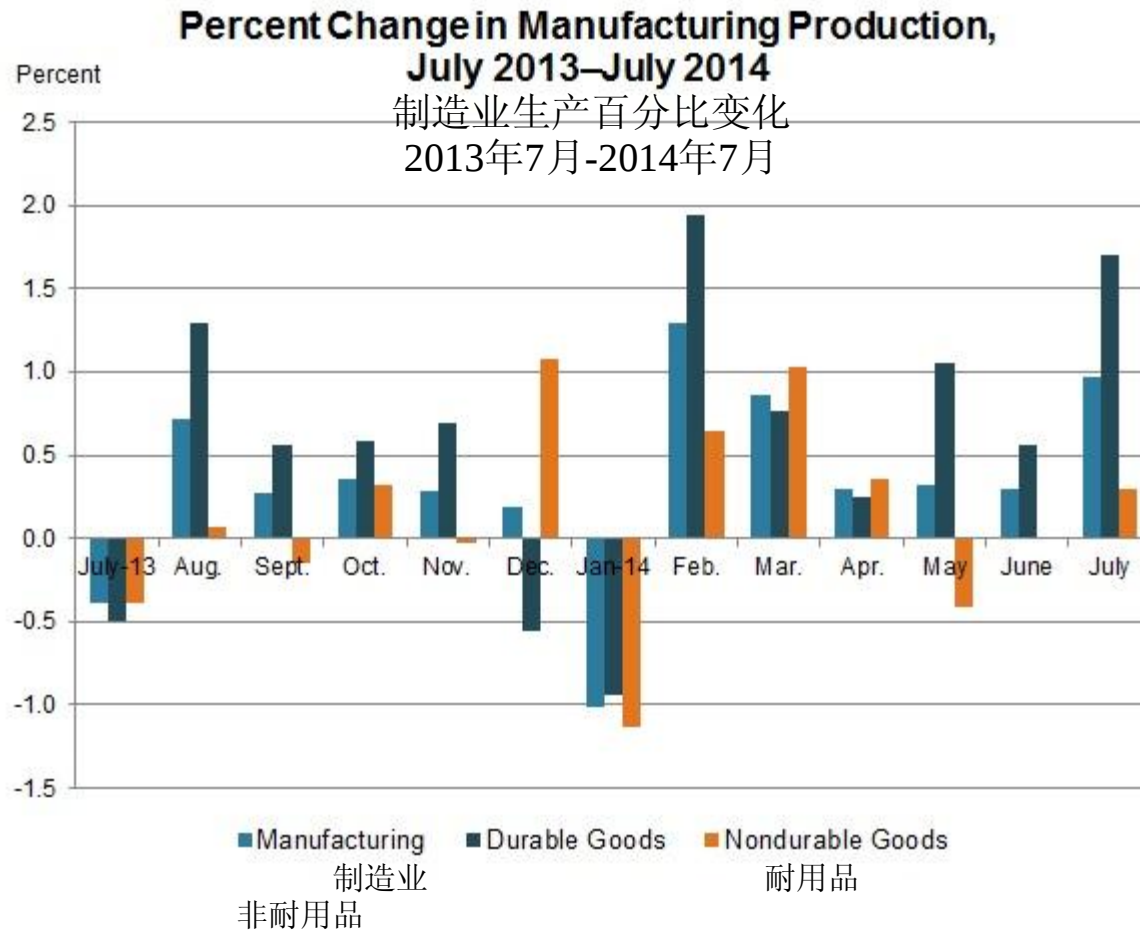
美国消费者收入与支出



Source: US Bureau of Economic Analysis
来源: 美国商务部经济分析局



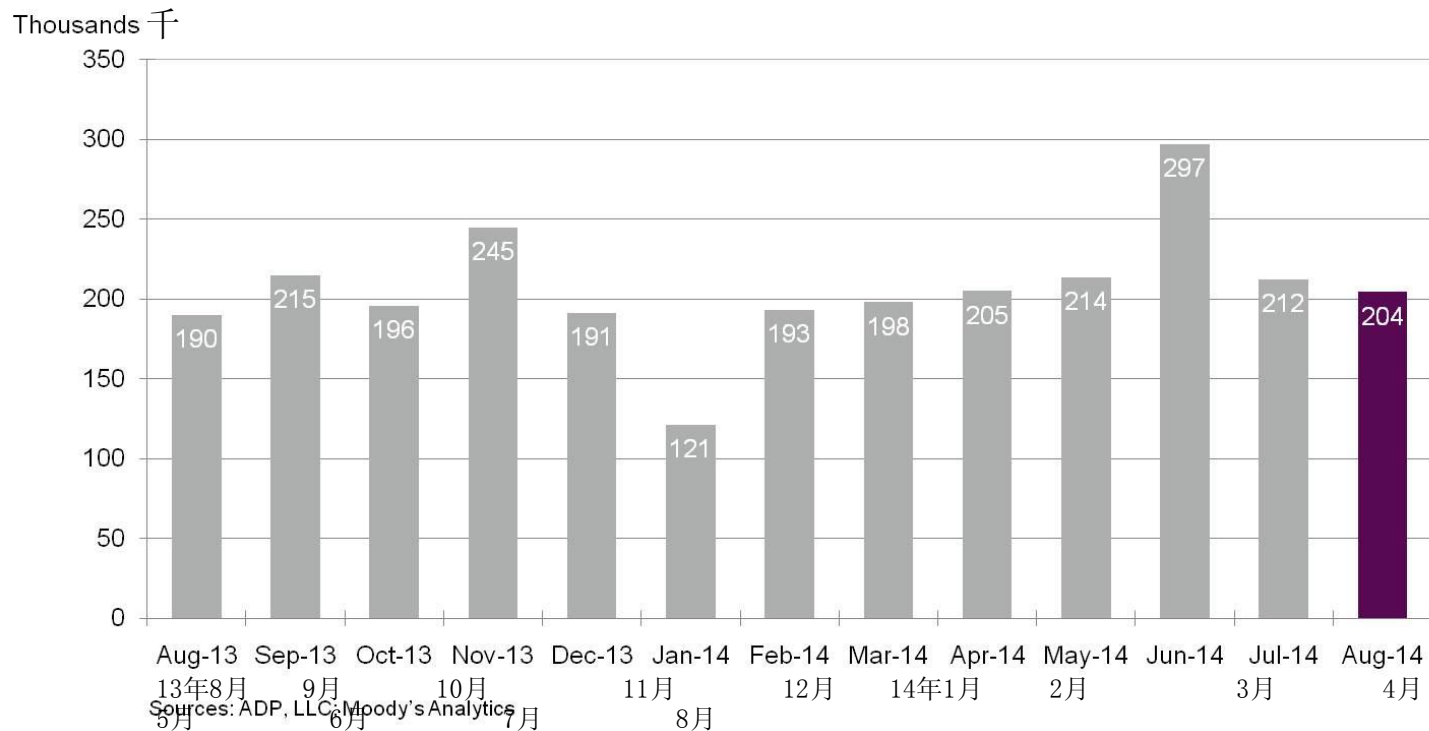
Manufacturing/Industrial Production 制造业生产指数



Source: National Association of Manufacturers 美国制造协会



Chart 1. Change in Total Nonfarm Private Employment
非农民间就业人数变化



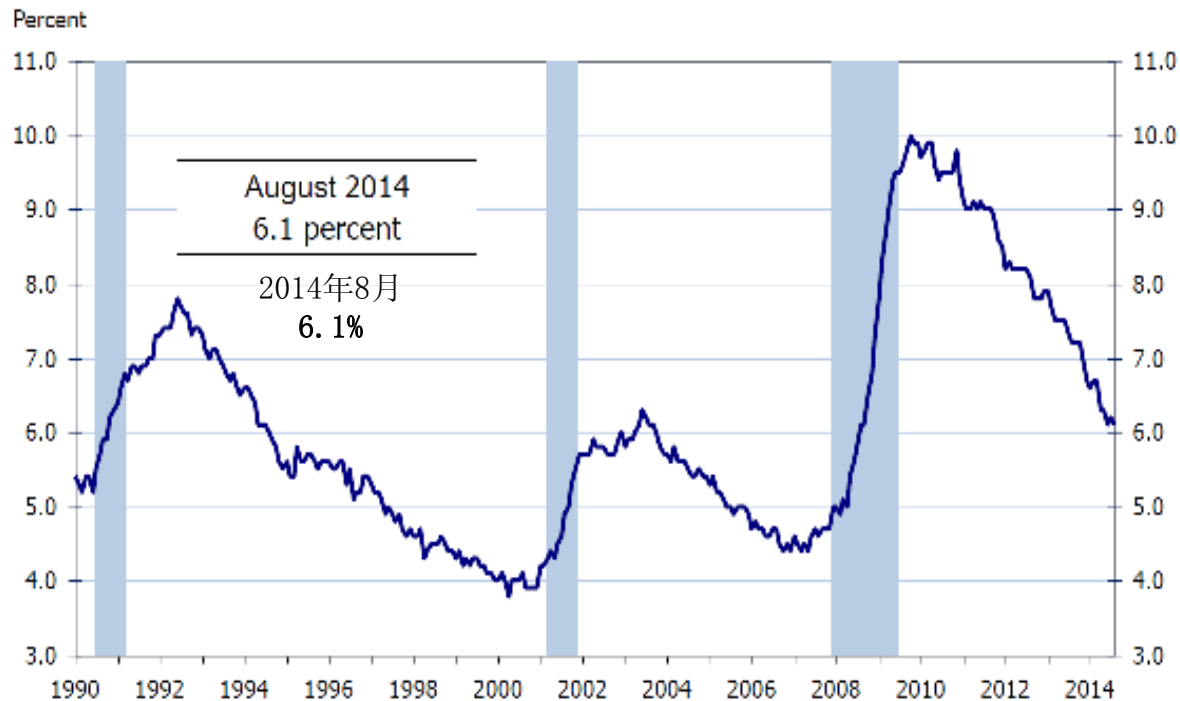
Source: ADP, Inc.; Moody's Analytics
来源: 美国自动化数据处理公司, 穆迪分析公司



Chart 10. Civilian unemployment rate 城市失业率

Seasonally adjusted, 1990–2014

季节变动调整, 1990–2014



Source: US Bureau of Labor Statistics 来源: 美国劳动统计局

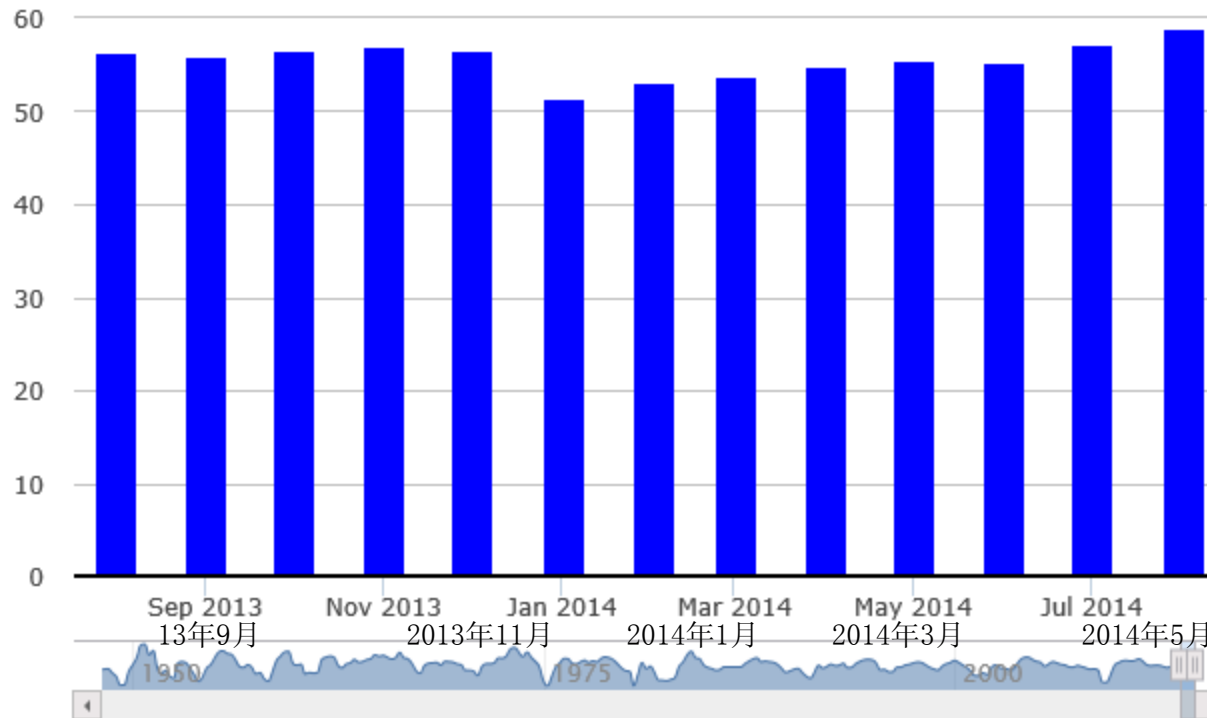


Source: US Commerce Department 来源：美国商务部

**ISM Manufacturing
PMI Composite Index**

ISM 制造业采购经理人综合指数

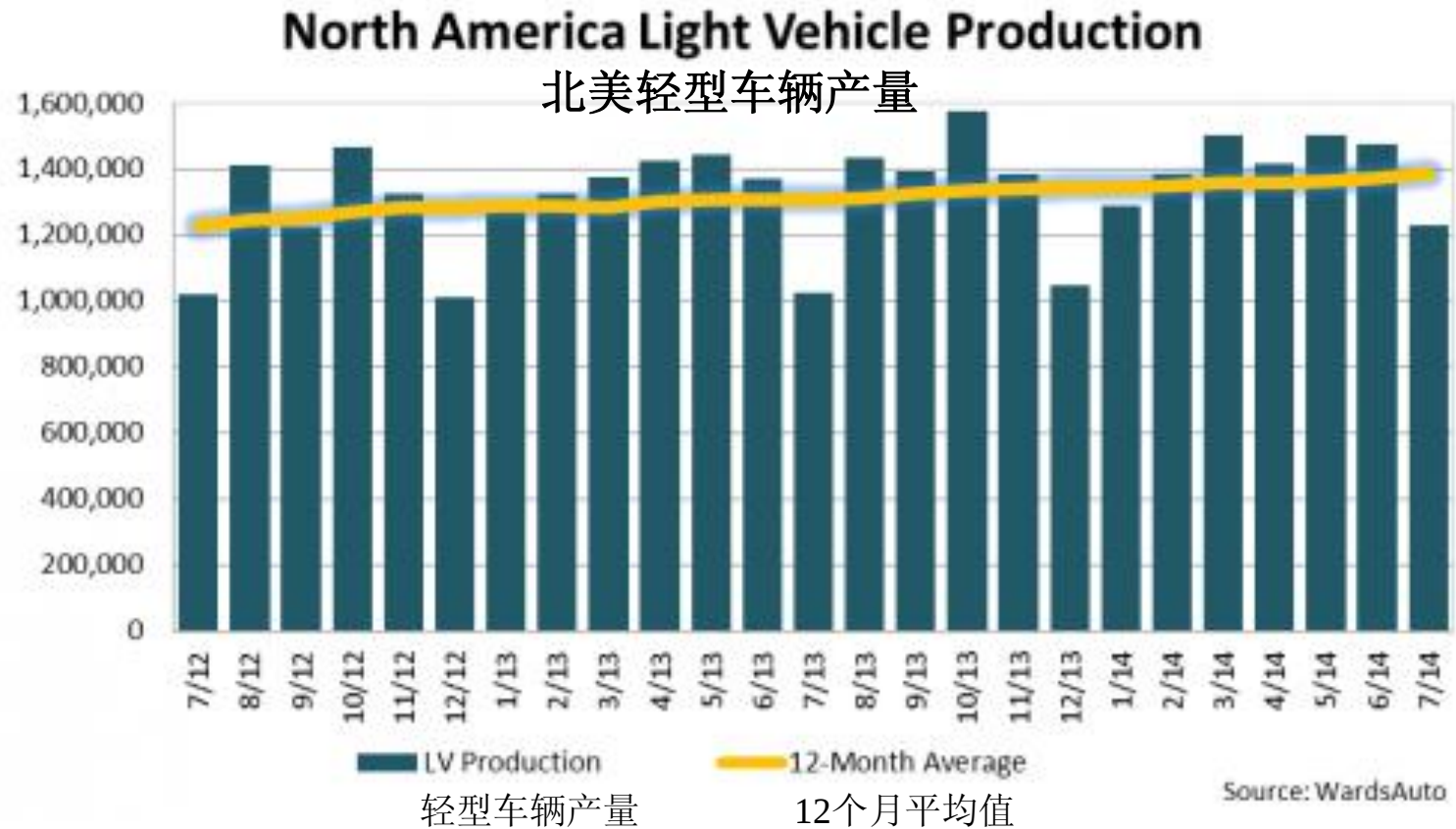
FRED 



2014年7月

Shaded areas indicate US recessions - 2014 research.stlouisfed.org

阴影处代表美国的经济衰退状况 - 2014年圣路易斯联邦储备银行报告



Source: Ward's Automotive Research 来源: Ward's汽车研究



YEAR 年份	ELECTRIC RIDER (Classes 1 & 2) 第1、2类 电动乘驾叉车	MOTORIZED HAND (Class 3) 第三类 电动步行叉车	INTERNAL COMBUSTION ENGINE (Classes 4 & 5) 第4、5类内燃平衡重叉车
2004	46,886	44,308	74,228
2005	50,604	46,206	83,725
2006	53,806	50,950	85,038
2007	50,260	48,615	76,664
2008	45,361	43,716	62,104
2009	28,409	28,635	28,740
2010	31,759	36,637	36,896
2011	44,720	42,213	58,483
2012	49,126	47,339	56,618
2013	52,834	52,766	66,473

Source: Industrial Truck Association 来源: ITA

2014 US Forklift Market - Best Guess 2014年美国叉车市场 –估计

TRUCK CLASS 车型大类	ROUNDED MEDIAN TOTAL FOR 2014 2014年预估中位数
Class 1	33,000 - 38,000
Class 2	20,000 - 25,000
Class 3	54,000 - 59,000
Class 4	29,000 - 34,000
Class 5	40,000 - 45,000
TOTAL 合计	176,000 - 201,000

Source: Industrial Truck Association - February 2014 来源: 2014年2月ITA



- **International cooperation on standards development, statistical information & free/fair trade** 开展标准的发展、统计信息、自由/公平贸易等方面的国际合作
- **Engineering practices: advance development of engineering practices that promote safety of the products of members** 工程实践：以推进成员的产品安全为目标发展的工程实践
- **Statistical information: collection and dissemination of statistical information relating to the industrial truck marketplace** 统计信息：搜集和发布关于工业车辆市场的相关统计信息
- **Industry communications & networking** 行业关系及联络
- **OSHA Compliance Officer Training** 职业安全与健康标准协调人员培训



INDUSTRIAL
TRUCK ASSOCIATION

National Forklift Safety Day 全国叉车安全日

Serve as a focal point for manufacturers to highlight the safe use of forklifts and importance of operator training. This day provides an opportunity for the industry to educate customers, policymakers and the administration on forklift operating safety practices.

聚焦工业车辆制造商关注的安全使用叉车以及操作员的培训等重要问题。安全日为行业客户的培训、叉车安全操作实施的政策制定者和行政管理部门等提供机会。

NATIONAL
**FORKLIFT
SAFETY DAY**





INDUSTRIAL
TRUCK ASSOCIATION

National Forklift Safety Day

全国叉车安全日





Media Results 媒体报道



The Columbus Dispatch

INDIANAPOLIS
BUSINESS JOURNAL

MODERN
MATERIALS HANDLING®

HOUSTON★CHRONICLE

The★Star.
THE KANSAS CITY STAR

LEXINGTON
HERALD-LEADER

THE SACRAMENTO BEE

StarTribune

INTELLIGENCE FOR THE GLOBAL DRINKS BUSINESS
BEVERAGEWORLD

The Miami Herald

TIMES UNION



Updating OSHA Regulation – B56 Standards 更新职业安全与健康规则 – B56标准

- Current version of B56.1 references 1969 现行1969年B56.1标准
- Comparison of US Standard B56.1-1969 and ANSI/ITSDF B56.1-2012: 对比美国标准B56.1-1969及美国国家标准学会ANSI/ITSDF B56.1-2012
- Examples 举例:
 - In both standards but changed** 两个标准里都有，但进行更改
 - Service brake performance 行车制动性能
 - Overhead guard test 护顶架保护测试
 - Operator platforms 操作平台
 - Not in the 1969 standard** 不在1969标准里
 - Operating instructions 操作守则
 - Battery restraint 蓄电池限制
 - Operator restraint 操作员限制
 - Visibility 视野



International Trade Policy

国际贸易条款

Transatlantic Trade & Investment Partnership (TTIP)

跨大西洋贸易与投资伙伴协议

- The ITA supports two primary objectives of the TTIP negotiations:
- 美国支持TTIP协议的两个主要方面：
 - the elimination of all tariffs immediately 立即免除所有关税
 - harmonization of non-tariff issues through a transparent process. 通过透明的过程协调解决非关税贸易壁垒问题
- Negotiating round 7 to take place in Washington, DC.
第七轮协商在美国华盛顿进行



ALLIANCE OF INDUSTRIAL TRUCK ORGANIZATIONS



China Industrial Truck Association (CITA)



Federation Europeenne
de la Manutention (FEM IT)



Japan Industrial Vehicles Association (JIVA)



Industrial Truck Association (ITA)



INDUSTRIAL
TRUCK ASSOCIATION

2015 ITA Annual & A.I.T.O. Meetings

2015 ITA年会 暨 AITO会议

The Breakers, September 16 – 20, 2015

2015年9月16-20日, Breakers酒店



Palm Beach, Florida, USA

美国佛罗里达州, 棕榈海滩

THANK YOU
谢谢

